PROSPECTUS SUPPLEMENT
(To prospectus dated February 10, 2016)

ABOUT THIS PROSPECTUS SUPPLEMENT

Prospectus Directive. Consequently, no key information document required by Regulation (EU) No. 1286/2014, as amended (the •PRIIPs RegulationŽ), for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and, therefore, offering or selling the Notes or otherwise making

FORWARD-LOOKING STATEMENTS

This prospectus supplement, the accompanying prospectus and the documents incorporated by reference

INCORPORATION OF DOCUMENTS BY REFERENCE

SUMMARY

This summary highlights some of the information contained in this prospectus supplement, the accompanying prospectus and the documents incorporated by reference herein. Because this is only a summary, it does not contain all of the information that may be important to you. You should read the entire prospectus supplement, the accompanying prospectus and the documents incorporated by reference herein carefully,

An Update to the Risks Related to the Senior Debt Securities

The Offering

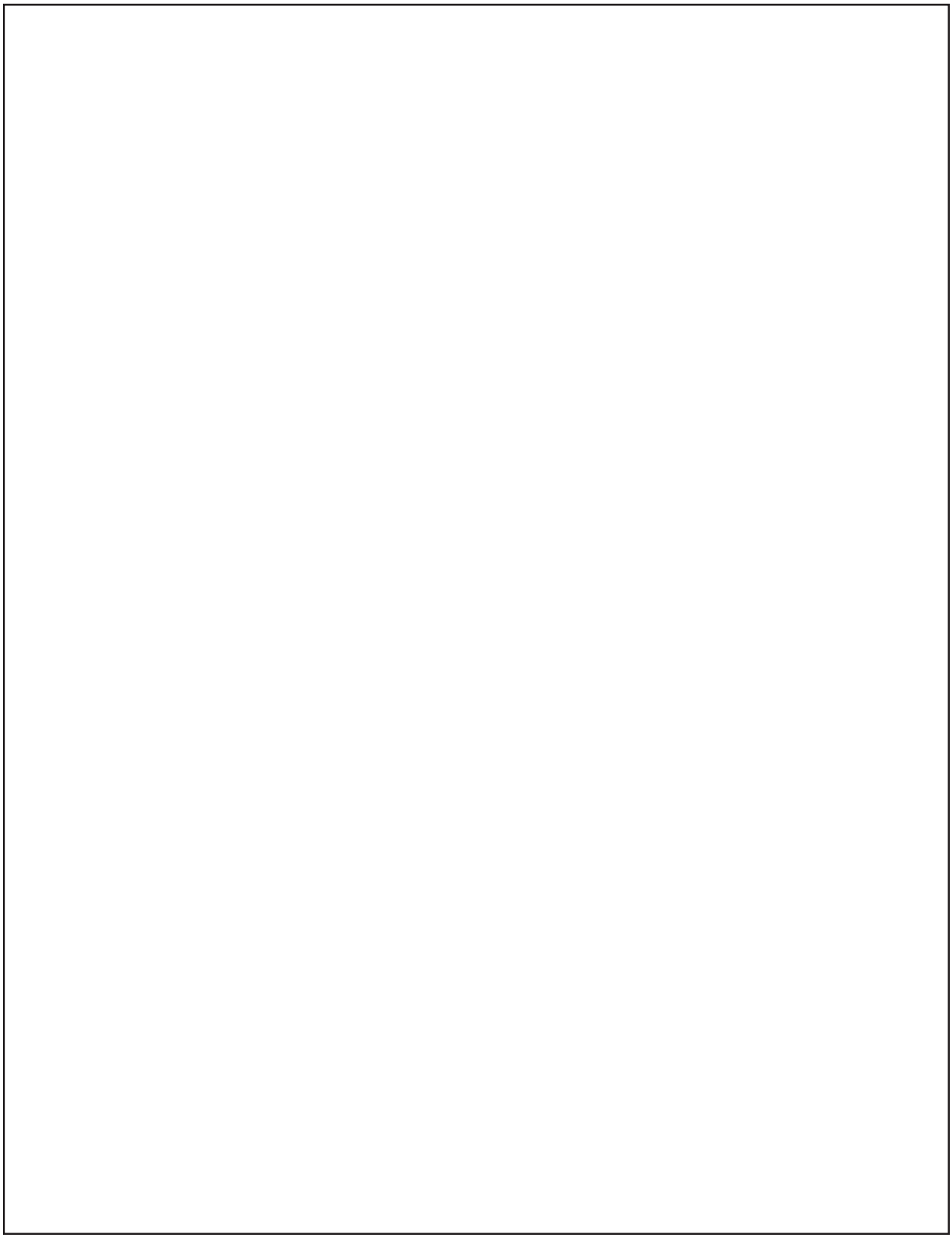
Floating Rate Senior Notes due 2023

Notes offered	$850,000,000 aggregate principal amount of floating rate senior notes due July 26, 2023. The 5-year floating rate notes offered hereby will constitute a further issuance of, will form a single series with, will have the same CUSIP and ISIN numbers as, and will trade interchangeably with, the $800,000,000 aggregate principal amount of floating rate senior notes due July 26, 2023 issued on July 26, 2018.
Issue price	100.249% of the principal amount plus accrued interest from (and including) July 26, 2018 to (bamount plus

See •Description of Senior Debt Securities„Floating Rate InterestŽ

3.761% Senior Notes due 2023

Notes offered	$1,150,000,000 aggregate principal amount of 3.761% senior notes due July 26, 2023.



more than 60 days• prior notice, at a redemption price equal to 100%

provision thereto) with the permission of a Japanese court in

CAPITALIZATION AND INDEBTEDNESS

TAXATION

The following summaries are not intended as a complete analysis of the tax consequences under Japanese or United States federal income tax laws as a result of the purchase, ownership and sale of the Notes by

Interest and Redemption Gain or Redemption Loss on Notes

The following description of Japanese taxation (limited to national taxes) applies exclusively to interest on the Notes and the redemption gain or the redemption loss, meaning positive or negative any difference between the acquisition price of the interest-bearing Notes of the holder and the amount which the holder receives upon redemption of such interest-bearing Notes (the •Redemption GainŽ or the •Redemption LossŽ, as the case may

Failure to comply with such requirements described above (including the case where the Interest Recipient Information is not duly communicated as required under the Act) will result in the withholding by the Company of income tax at the rate of 15.315% of the amount of such interest.

(2) If the recipient of interest on the Notes is an individual non-resident of Japan or a non-Japanese corporation having a permanent establishment within Japan and the receipt of interest is carried on

(5) Under the Act, (a) if an individual non-resident of Japan or a non-Japanese corporation that is a beneficial owner of the Notes becomes a specially-related person of the Company, or an individual non-resident of Japan or a non-Japanese corporation that is a specially-related person of the Company

to 15.315% during the period beginning on January 1, 2013 and ending on December 31, 2037. On or after January 1, 2038, all references to the tax rate of 15.315% in the foregoing descriptions will read 15%. There will also be certain special additional tax imposed upon regular income tax due other than by way of withholding for

or other taxable disposition of the Notes in an amount equal to the difference between the amount realized from such sale, exchange, retirement or other taxable disposition, other than amounts attributable to accrued but

The term •foreign passthru paymentŽ is not currently defined in U.S. Treasury Regulations. Withholding on foreign passthru payments will not be required with respect to payments made before January 1, 2019, and is not applicable to debt obligations that are issued before (and not materially modified after) the date that is six months

UNDERWRITING (CONFLICTS OF INTEREST)

We intend to offer the Notes through the underwriters listed below. Morgan Stanley & Co. LLC and MUFG Securities Americas Inc. are acting as representatives of the underwriters. Subject to the terms and conditions contained in an underwriting agreement dated September 4, 2018 among us and the underwriters, we have agreed to sell to the underwriters, and the underwriters have severally agreed to purchase from us, the

pursuant to the Special Taxation Measures Act, MUFG Securities Americas Inc., a specially-related person of the

•OSCŽ) in accordance with NI 45-106, (c) such personal information is collected indirectly by the OSC under the authority granted to it under the securities legislation of Ontario, (d) such personal information is collected for the purposes of the administration and enforcement of the securities legislation of Ontario, and (e) the public official in Ontario who can answer questions about the OSC•s indirect collection of such personal information is

Financial Supervision Act (Wet op het financieel toezicht) and which includes authorized discretionary asset managers acting for the account of retail investors under a discretionary investment contract).

Switzerland

Where the Notes are subscribed or purchased under in Section 275 of the SFA by a relevant person which is:

and may decide to, delist the Notes from the Luxembourg Stock Exchange and seek an alternate listing for the

and retail securities businesses conducted in Japan by Mitsubishi UFJ Securities Co., Ltd. into one of the joint venture entities called MUMSS. Morgan Stanley contributed the investment banking operations conducted in Japan by its formerly wholly owned subsidiary, Morgan Stanley Japan Securities Co., Ltd., or Morgan Stanley Japan, into MUMSS and contributed the sales and trading and capital markets businesses conducted in Japan by Morgan Stanley Japan into a second joint venture entity called Morgan Stanley MUFG Securities Co., Ltd., or MSMS. We hold a 60% economic interest in each of the joint venture companies and Morgan Stanley holds a 40% economic interest in each of the joint venture companies. We hold a 60% voting interest and Morgan

LISTING AND GENERAL INFORMATION

Listing Application

PROSPECTUS

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FORWARD-LOOKING STATEMENTS

This prospectus, the accompanying prospectus supplement and the documents incorporated by reference herein contain •forward-looking statementsŽ within the meaning of the U.S. Private Securities Litigation Reform

RISK FACTORS

You should carefully consider the risks described below as well as all the other information contained or incorporated by reference in this prospectus and the accompanying prospectus supplement prior to making an investment in our securities.

Our business, operating results and financial condition could be materially and adversely affected by any of the factors discussed below and elsewhere in this prospectus and the accompanying prospectus supplement and the documents incorporated by reference herein and therein. The trading price and liquidity of our securities could decline due to any of these factors. This prospectus and the accompanying prospectus supplement and the documents incorporated by reference herein or therein also contain forward-looking statements that involve risks and uncertainties. Our actual results could differ materially from those anticipated in these forward-looking statements as a result of various factors, including the risks described below and elsewhere in this prospectus and the accompanying prospectus supplement and the documents incorporated by reference herein and therein. See •Forward-Looking Statements.Ž

Under the current Japanese laws and regulations, upon the application of Specified Item 2 Measures, a financial institution will be placed under the special supervision by, or if the Prime Minister so orders, under the

In addition, there has been no implementation of the orderly resolution measures under the Deposit

For example, Moody•s, Standard & Poor•s and Fitch each published revised methodologies applicable to bank ratings, including our ratings, during 2015. Further revisions to ratings methodologies and actions on our

SELECTED FINANCIAL DATA

The selected statement of income data and selected balance sheet data set forth below have been derived

Fiscal years ended March 31,	Six months ended September 30,
2011	

	As of March 31,					As of September 30,	
	2011	2012	2013	2014	2015	2014	2015
				(in millions)			
Balance sheet data:							
Total assets	¥202,850,243	¥215,202,514	¥230,559,276	¥253,661,077	¥280,886,326	¥260,014,355	¥283,978,815
Loans, net of allowance for credit losses	86,261,519	91,012,736	97,254,242	109,181,991	117,209,723	110,253,319	119,718,091
Total liabilities	194,187,331	206,344,067	219,617,296	240,909,633	265,604,985	246,503,844	268,947,676
Deposits							

The table set forth below has been reclassified to enable comparisons between the relevant amounts for the fiscal years ended March 31, 2013, 2014 and 2015, respectively:

	Global Business Group	
	Retail Banking Business Group	