Consolidated Summary Report <under Japanese GAAP>

for the three months ended June 30, 2023

August 1, 202

Consolidated Statements of Comprehensive Income

(in millions of yen)	For the three months ended June 30, 2022	For the three months ended June 30, 2023

BK and TB Combined

(in millions of yen)

	June 30, 2023 (A)	June 30, 2022 (B)	
Gross profits	838,786	615,704	223,082
Gross profits before credit costs for trust accounts	838,786	615,704	223,082
Net interest income	478,939	767,859	(288,919)
Trust fees	28,805	28,247	558
Credit costs for trust accounts (1)	-	-	-
Net fees and commissions	170,318	122,347	47,970
Net trading profits	45,122	(2,353)	47,475
Net other operating profits	115,600	(300,396)	

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3. Securities

MUFG Consolidated

TB Non-consolidated

The tables include securitized products in “Monetary claims bought” in addition to “Securities”.

(in millions of yen)

	As of June 30, 2023		As of March 31, 2023	
	Amount on balance sheet	Unrealized gains (losses)	Amount on balance sheet	Unrealized gains (losses)
Debt securities being held to m he3turity	2,653,878	(62,630)	2,472,695	(55,428)
Stocks of subsidiaries and affiliates	13,636	(851)	11,636	(758)

(in millions of yen)

	As of June 30, 2023		As of March 31, 2023	
	Amount on balance sheet	Unrealized gains (losses)	Amount on balance sheet	Unrealized gains (losses)
Available-for-sale securities	12,670,374			

4. ROE

MUFG Consolidated

(%)

6. Loans and Deposits

7. Statements of Trust Assets and Liabilities