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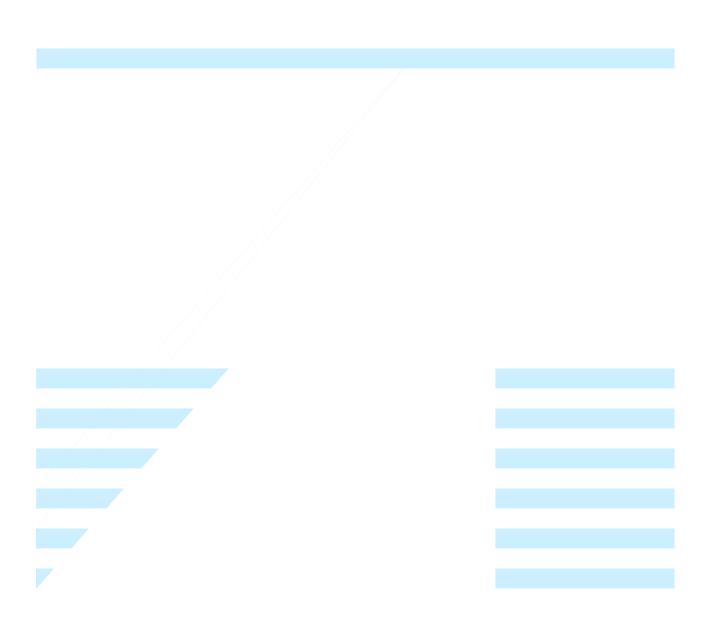
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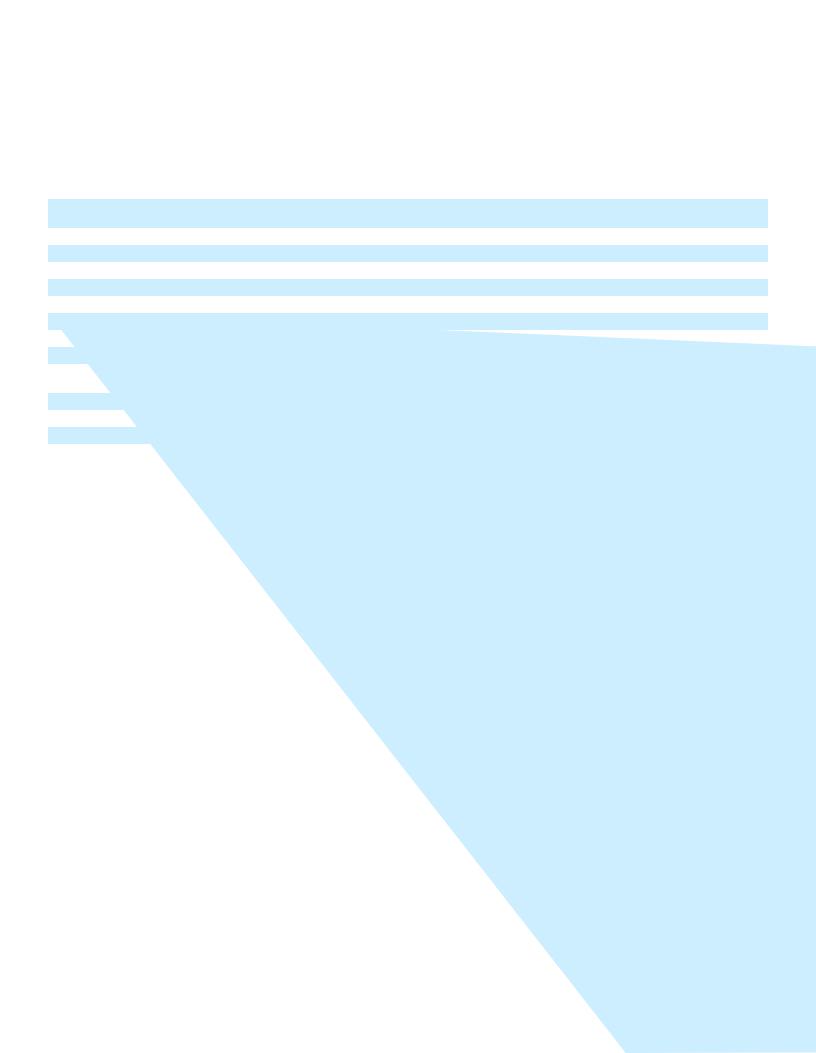
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ARTICLES OF INCORPORATION

OF

MITSUBISHI UFJ FINANCIAL GROUP, INC.

CHAPTER I.

GENERAL PROVISIONS

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Article 1.

CHAPTER II.

SHARES

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Article 6.

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Article 9.

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Article 35.

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Article 36.

Article 42.

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CHAPTER IX.

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- YL. TKH CRP PLWMHH VKD00 KDYH WKH DXWKRULW\, LQ LWV VR0H GLVFUHWLRQ, WR UHWDLQ DQG REWDLQ WKH DGYLFH DQG DVVLVWDQFH RI VXFK H [WHUQD0 DGYLVHUV DV LW GHWHU PLQHV QHFHVVDU\.
- YLL. TKH CRPSDQ\ VKD00 SURYLGH VXFK IXQGLQJ DQG RIIKHU UHVRXUFHV DV IIKH CRPPLIIIHH GHIIHU PLQHV DSSURSULDIIH IRU IIKH

- D. TKH CRPPLIMHH VKD00 REWDLQ UHSRUWV IURP PDQDJHPHQW, WKH IQWHUQD0 AXGLW DLYLVLRQ DQG WKH H[WHUQD0 DXGLWRU RQ, H[DPLQH DQG HYD0XDWH DQ\ VLJQLILFDQW ULVNV DQG WKH ULVN PDQDJHPHQW DQG FRUSRUDWH JRYHUQDQFH IUDPHZRUNV RI WKH GURXS DQG WKH RSHUDWLRQ RI VXFK IUDPHZRUNV.
- E. TKH CRP PLIWHH VKD00 FRP PXQLFDWH DQG FRRUGLQDWH, DV DSSURSULDWH, ZLWK WKH RLVN CRP PLIWHH RI WKH CRPSDQ\ ZLWK UHVSHFW WR WKH GURXSµV ULVN PDQDJHPHQW WKURXJK VXFK PHDQV DV WKH SDUWLFLSDWLRQ RI WKH IX00-WLPH FRP PLIWHH PHPEHUV LQ PHHWLQJV RI WKH RLVN CRP PLIWHH DQG GLVFXVVLRQV ZLWK WKH RLVN CRP PLIWHH, DV QHFHVVDU\.
- F. TKH CRP PLIWHH VKD00 REWDLQ UHSRUWV IURP PDQDJHPHQW, WKH IQWHUQD0 AXGLW DLYLVLRQ DQG WKH H[WHUQD0 DXGLWRU RQ, GLVFXVV DQG H[DPLQH WKH IR00RZLQJ PDWHUV UH0DWLQJ WR WKH GURXSµV LQWHUQD0 FRQWUR0 RYHU ILQDQFLD0 UHSRUWLQJ:

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- G. TKH CRP PLWWHH VKD00 H[DPLQH WKH HYD0XDWLRQ RI WKH IQWHUQD0 AXGLW DLYLVLRQ SHULRGLFD00\ SHUIRUPHG, DQG DQ\ UHFRPPHQGDWLRQ PDGH, E\ DQ H[WHUQD0 WKLUG SDUW\ DQG VKD00 HYD0XDWH WKH IQWHUQD0 AXGLW DLYLVLRQµV UHVSRQVHV WR VXFK HYD0XDWLRQ RU UHFRPPHQGDWLRQ.
- H. TKH CRP PLINIHH VKD00 REIDLQ UHSRUNV IURP IIKH IQWHUQD0 AXGLW DLYLVLRQ RQ, DQG HYD0XDINH, IIKH SHUIRUPDQFH RI LIVV GXWLHV DQG UHVSRQVLELOLINLHV, DQG VXFK DLYLVLRQµV PHDVXUHV GHVLJQHG WR FRQWLQXRXV0\ LPSURYH DQG HQKDQFH HH

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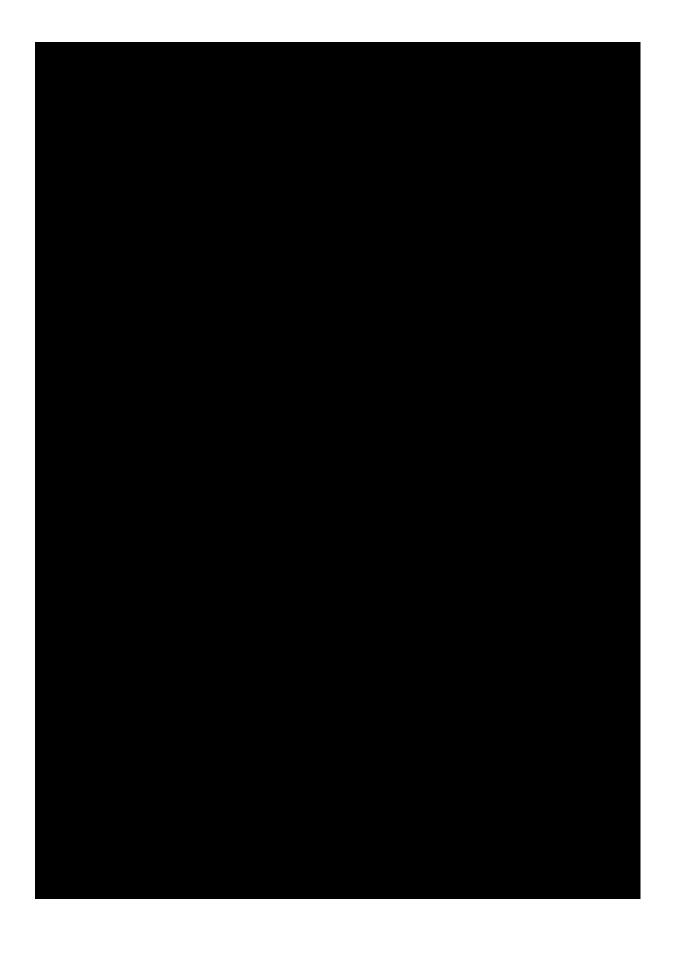
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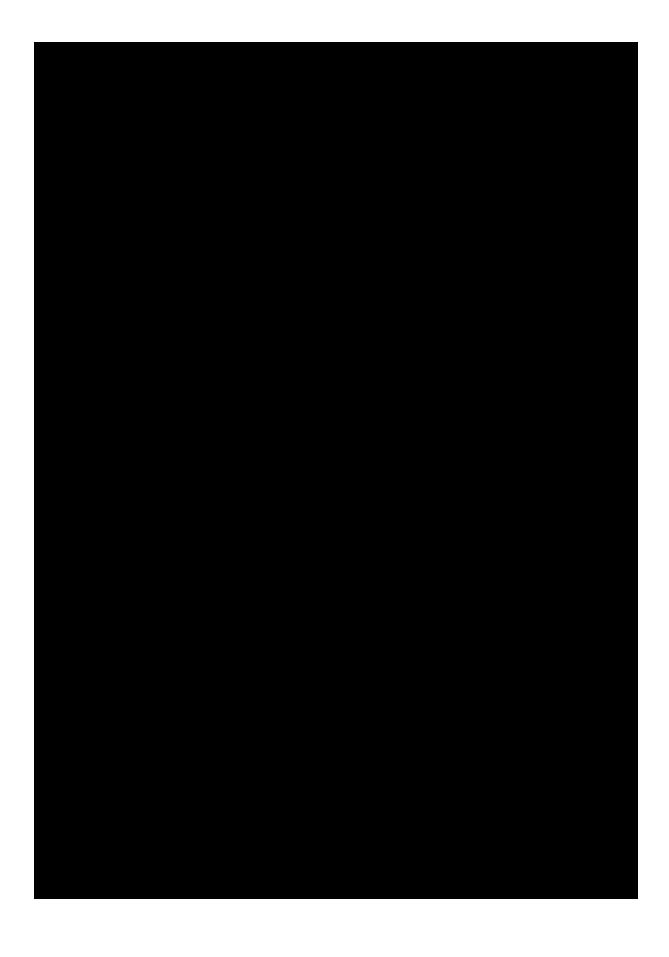
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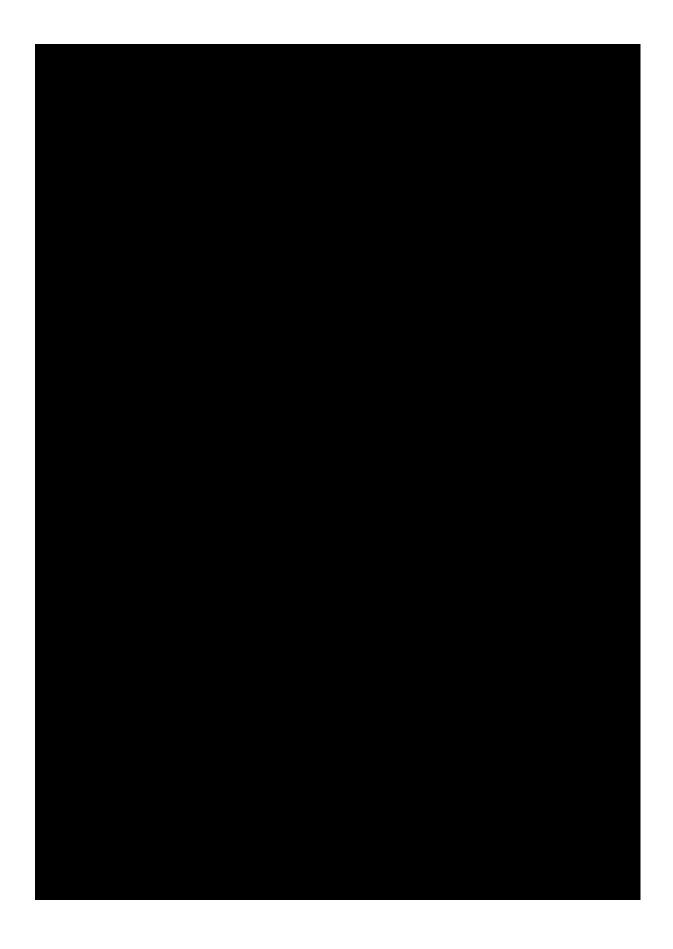


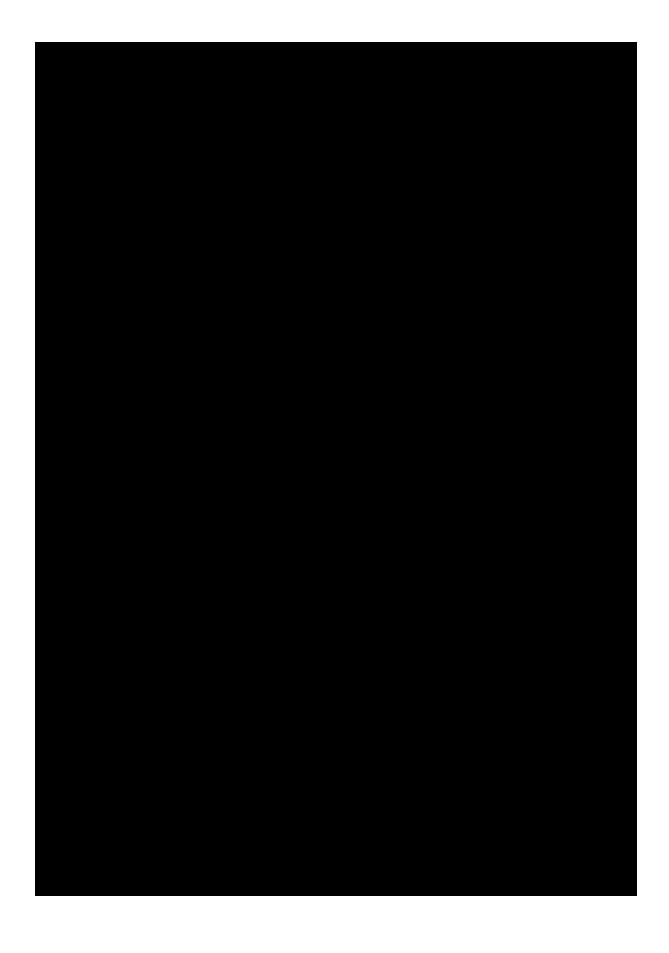


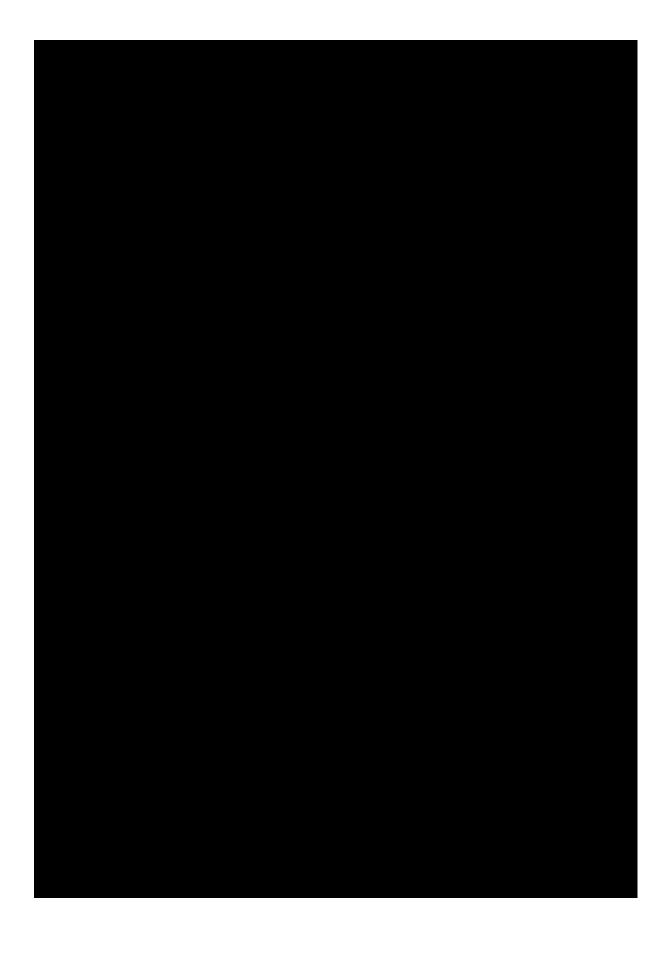




















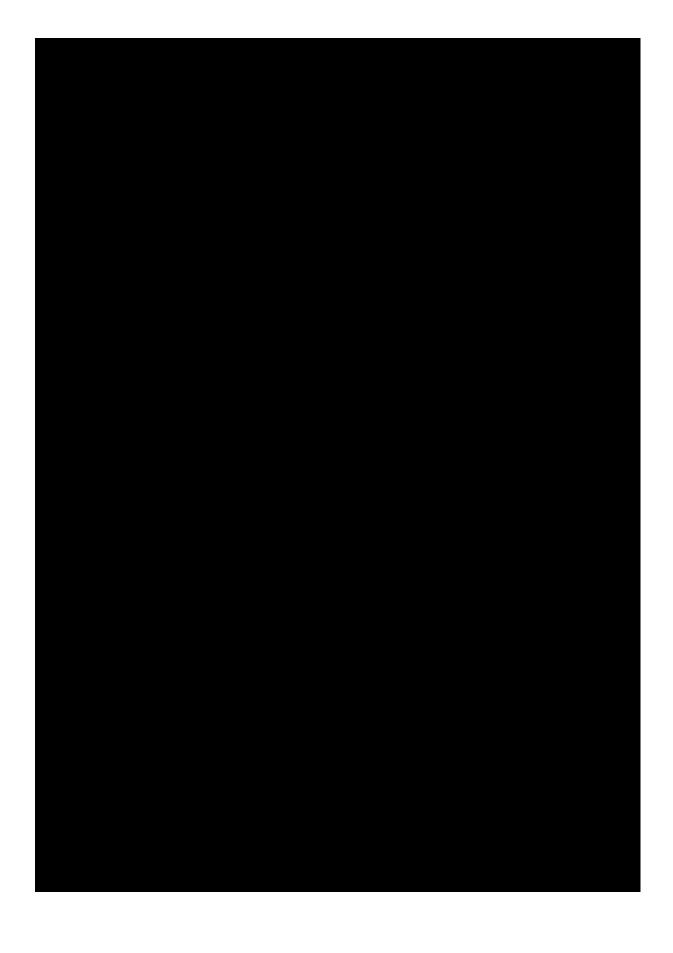


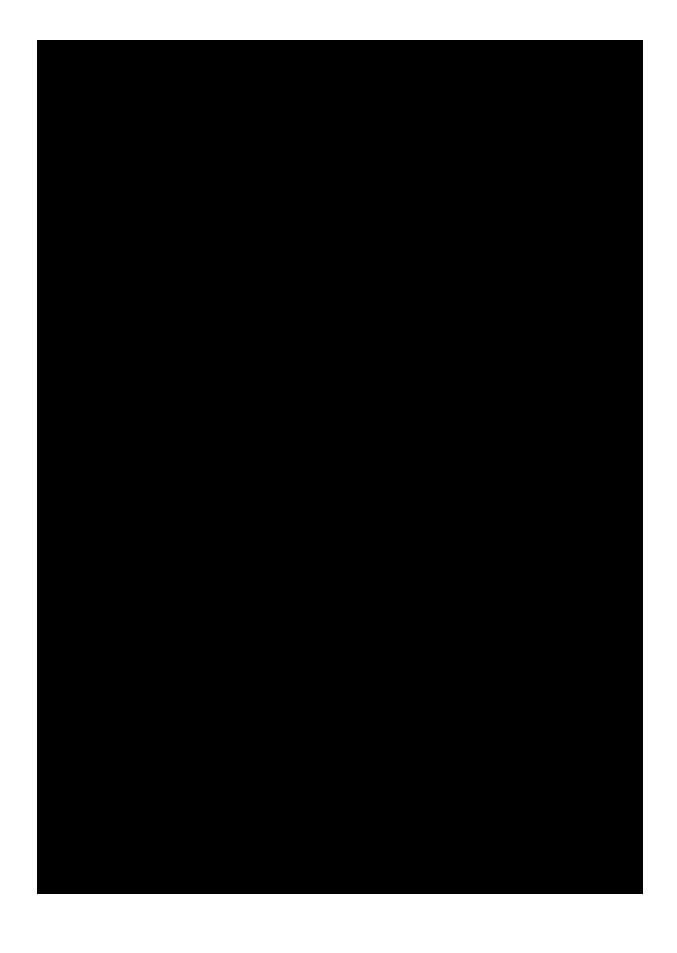














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