

1 Issuer

MUFG T1-1
Mitsubishi UFJ Financial Group

MUFG T1-2

MUFG B3AT1-B-2

MUFG B3AT1-B-3

- 1 Issuer
 - 2 Unique identifier (ISIN)
 - 3 Governing law(s) of the instrument
- 3a

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- 3 Governing law(s) of the instrument
- 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)
 - Regulatory treatment
 - 4 Transitional Basel III rules by 2022/3/30
 - 5 Post-transitional Basel III rules from 2022/3/31
- 6 Eligible at solo/group/group and solo
- 7 Instrument type
- 8 Amount recognised in regulatory capital
 - Consolidated
 - Non-consolidated
- 9 Par value of instrument
- 10

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Regulatory treatment
- 4 Transitional Basel III suitability requirement of Section 13 of F1 9.12 T f1 0 0 1 92.0

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Regulatory treatment
- 4 Transitional Basel III rules by 2022/3/30
- 5 Post-transitional Basel III rules from 2022/3/31

- 6

