

1 Issuer

MUFG T1-1
Mitsubishi UFJ Financial Group

MUFG T1-2

MUFG B3AT1-B-2

MUFG B3AT1-B-3

- 1 Issuer
- 2 Unique identifier (ISIN)
- 3 Governing law(s) of the instrument

3a

1 Issuer

2

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- 2 Unique identifier (ISIN)
- 3 Governing law(s) otr th(ve) 3(in)strum7(e)5(n)3(3)] TJ ET Q EMC /P <</MCI6 4:

- 1 Issuer
- 2 Unique identifier (ISIN)
- 3 Governing law(s) of the instrument
- 3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)
 - Regulatory treatment
 - 4 Transitional Basel III rules by 2022/3/30
 - 5 Post-transitional Basel III rules from 2022/3/31
- 6 Eligible at solo/group/group and solo
- 7 Instrument type
- 8 Amount recognised in regulatory capital
 - Consolidated
 - Non-consolidated
- 9 Par value of instrument
- 10 Accounting classification
 - Consolidated
 - Non-consolidated
- 11 Original date of issuance
- 12 Perpetual or dated
- 13 Original maturity date
- 14 Issuer call subject to pri-5(o)72(all)3(subje3(d)6()5(d)v4(c)-c)-2(ap)-3

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- 3a Means t<s(g)3wmeanf oeqSlean 4fMen of thellvevet

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