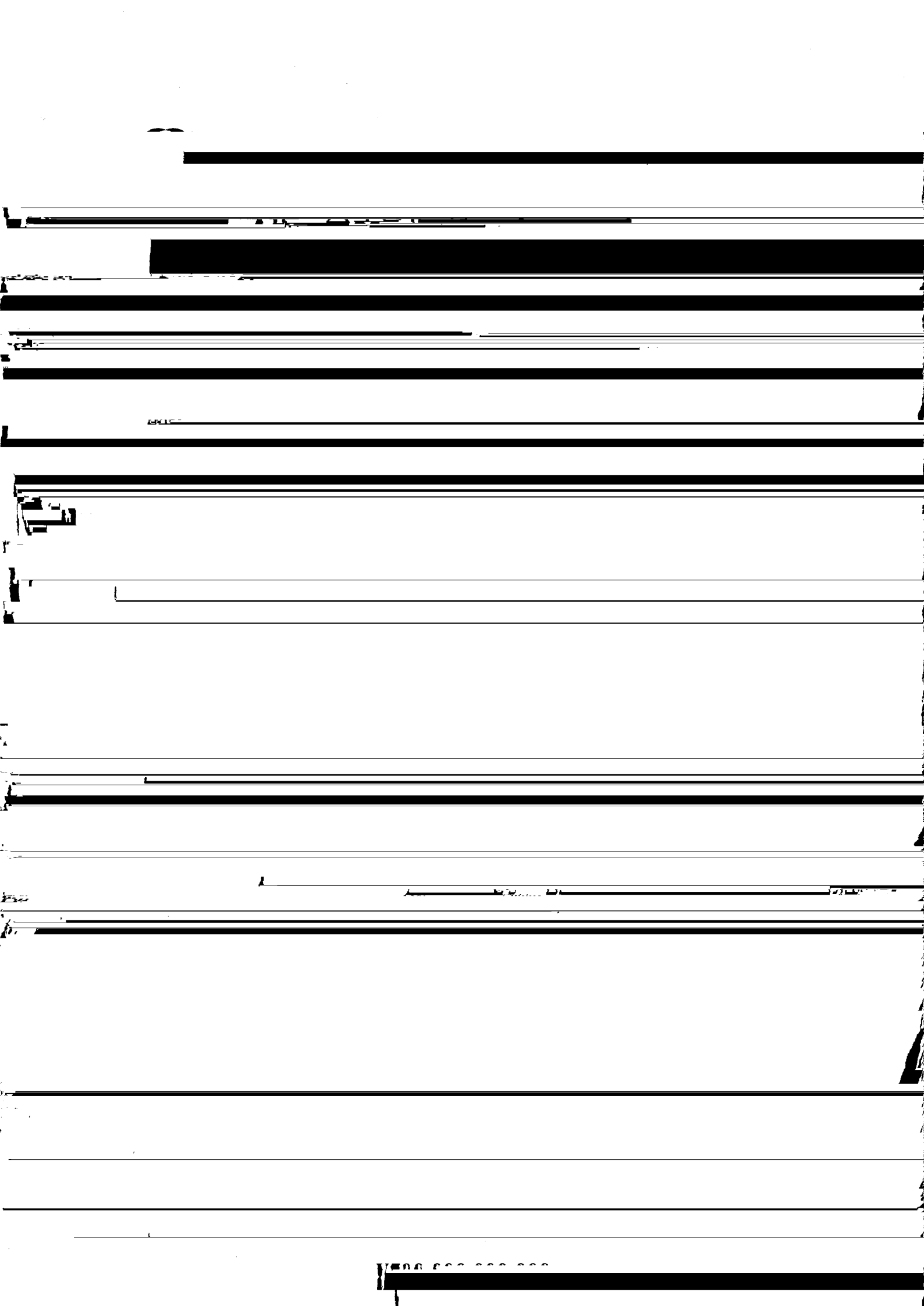

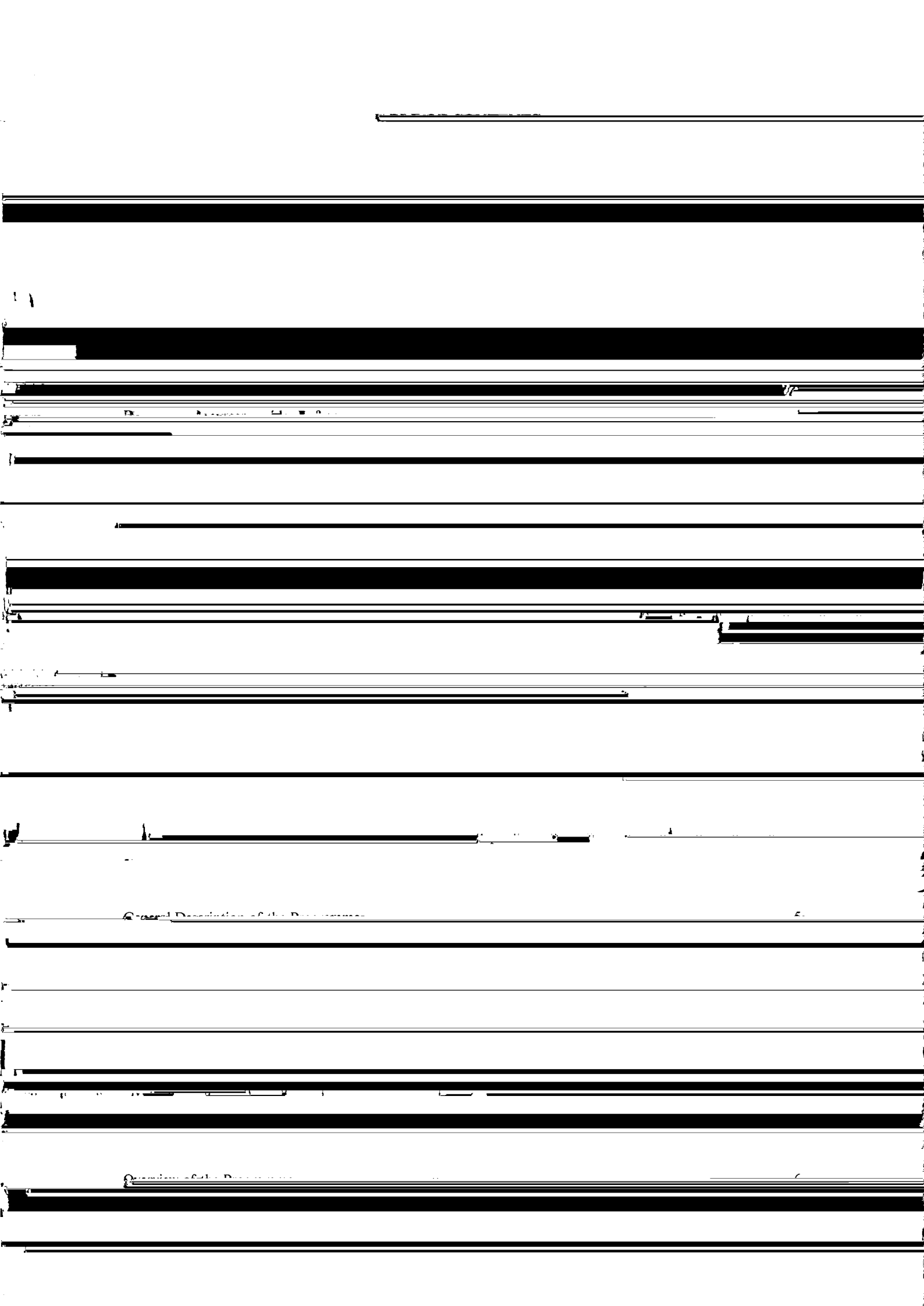

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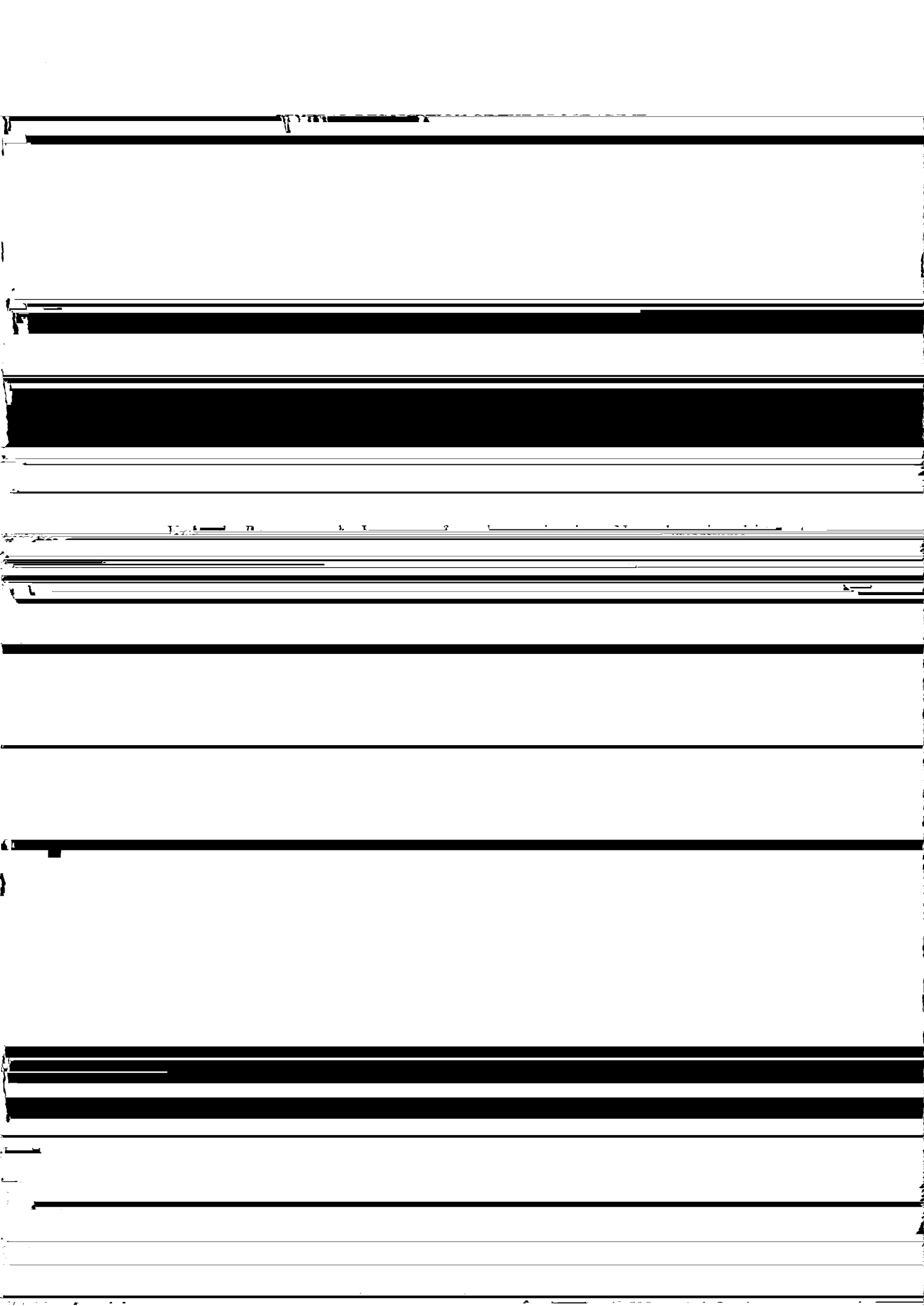


[redacted]

[redacted]

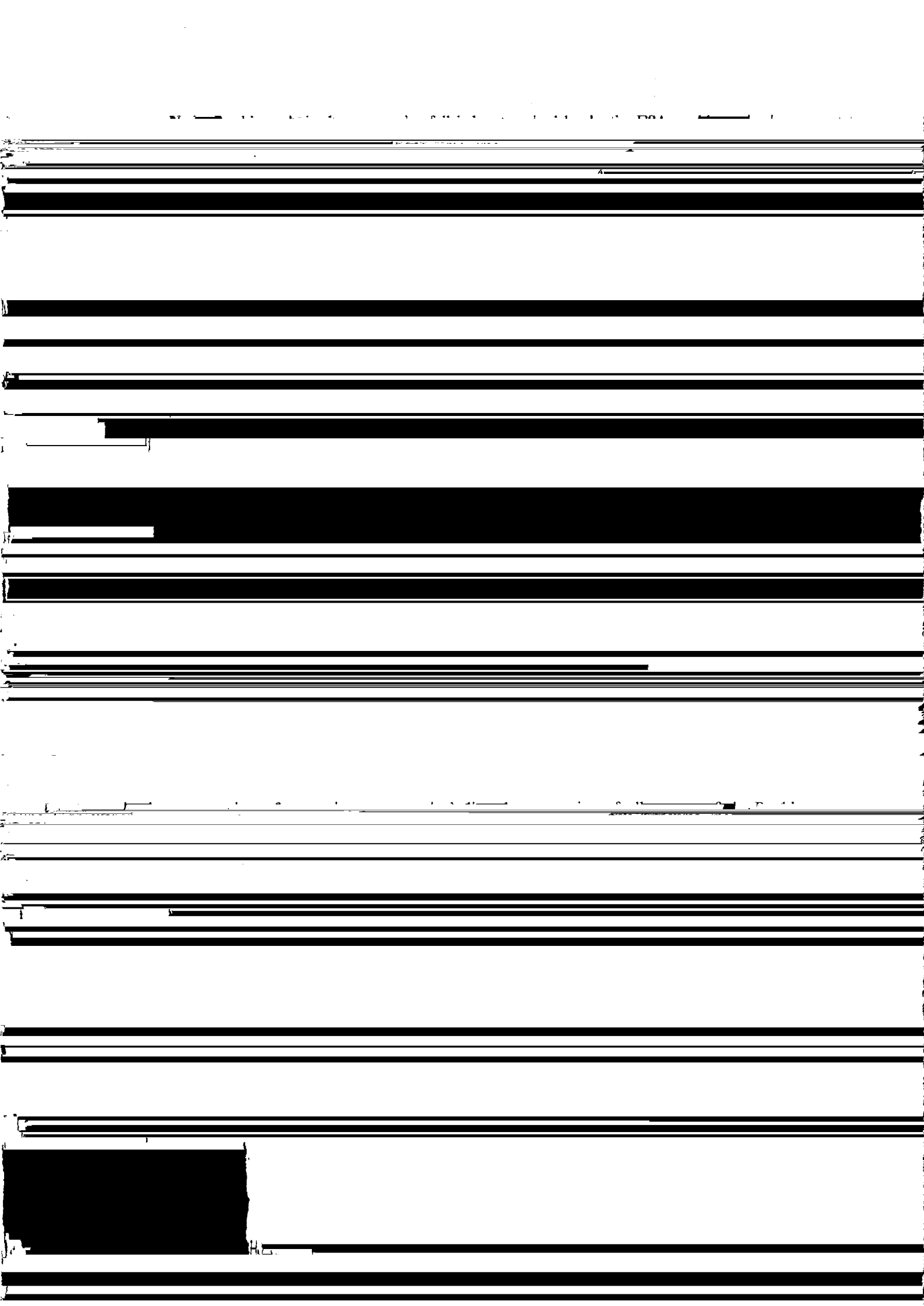
[redacted]

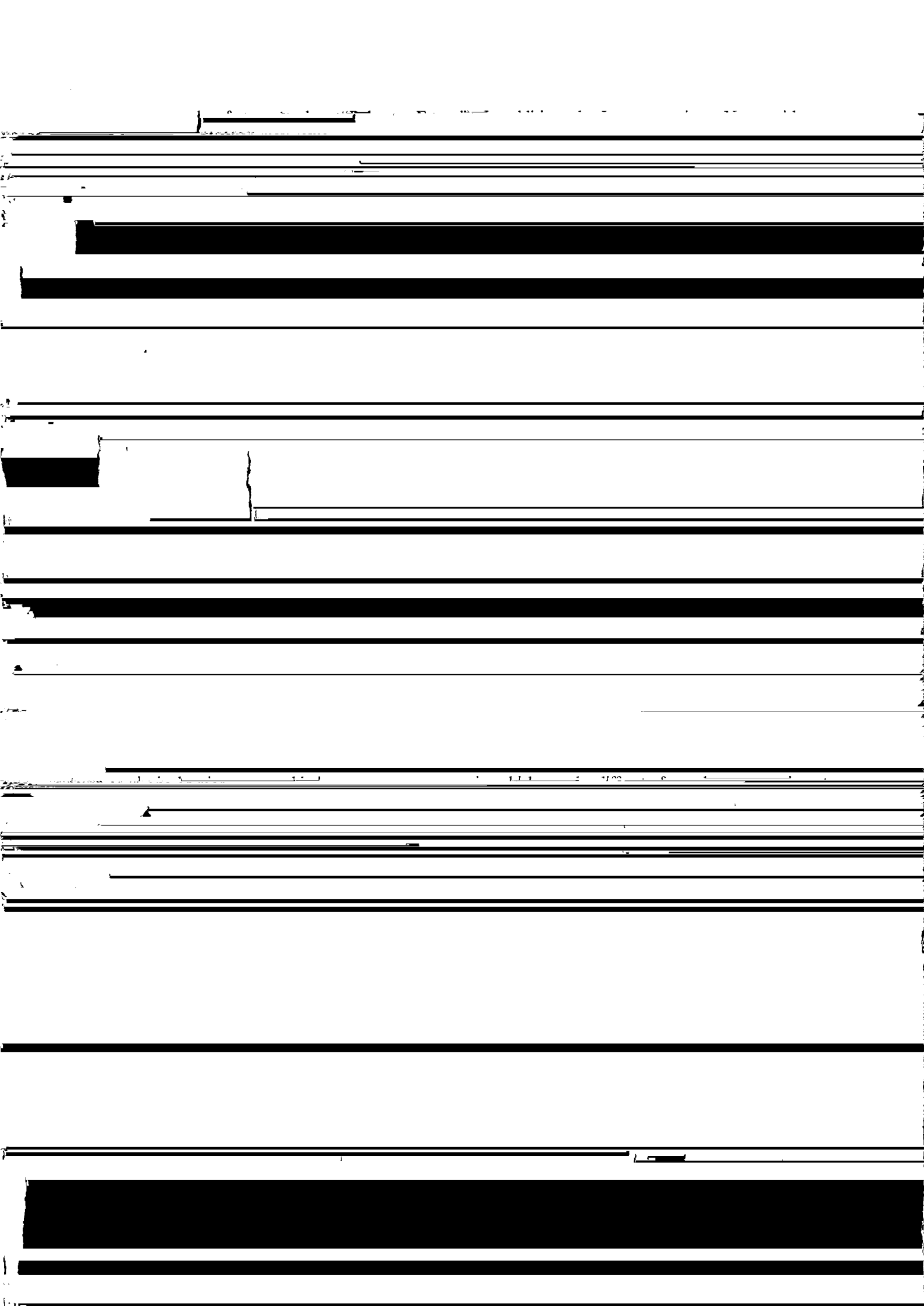
[redacted]

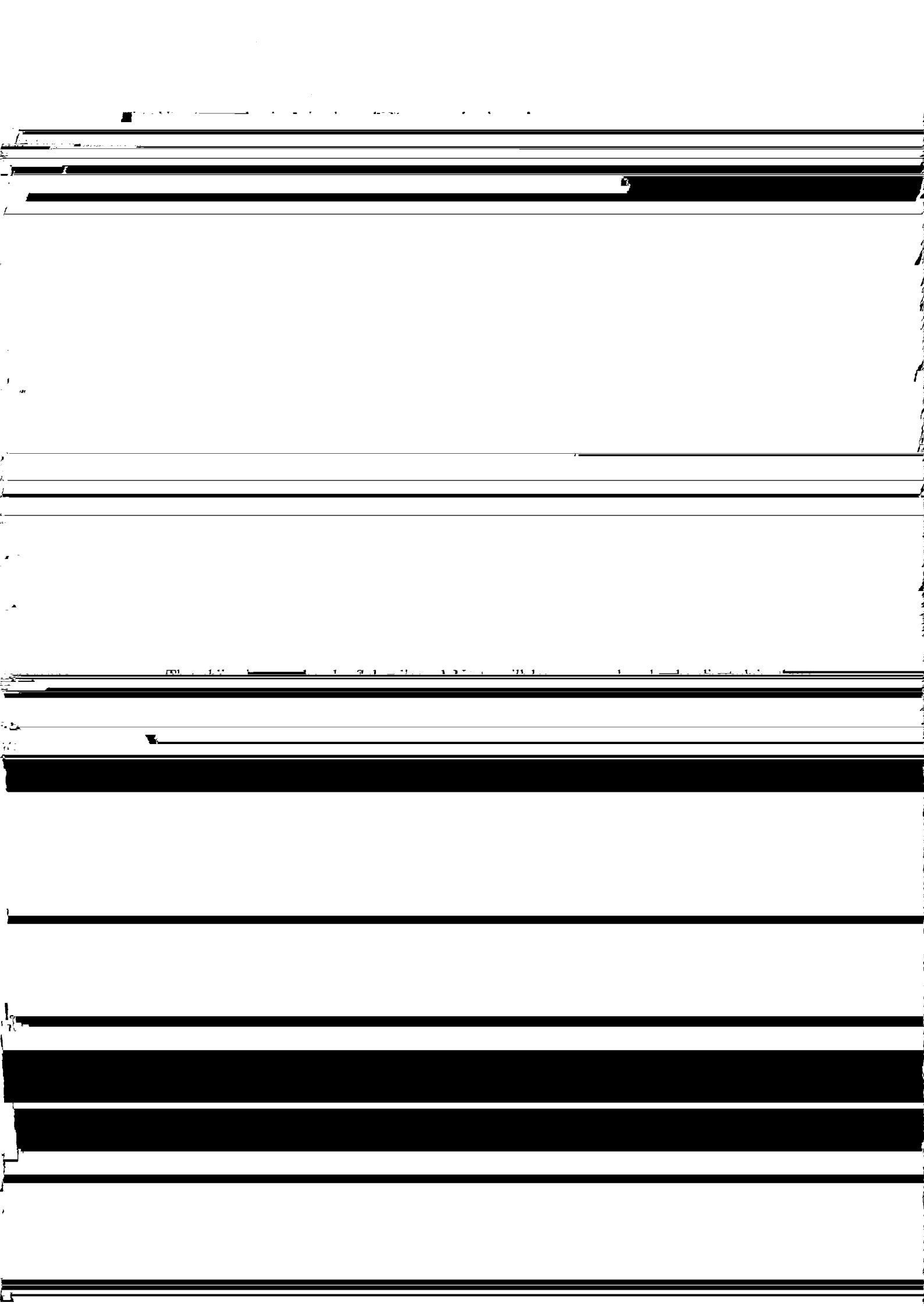
[redacted]

Policy of dealing with problem claims

[redacted]







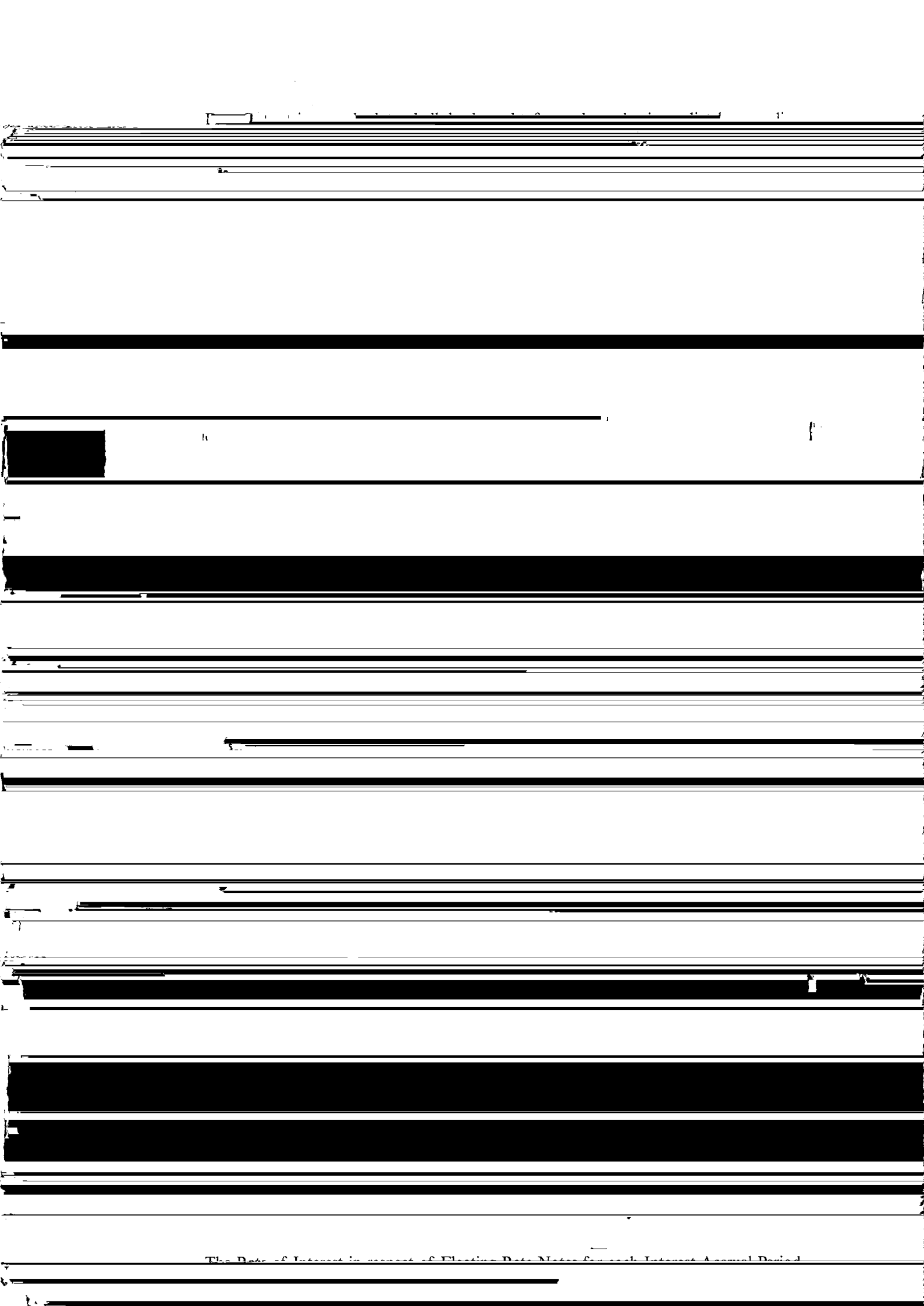
[redacted]

[redacted]

[redacted]

[redacted]

3. Negative Pledge



[redacted]

[redacted]

(j) Definitions

In this Condition:

"Business Day" means

where:

falls;

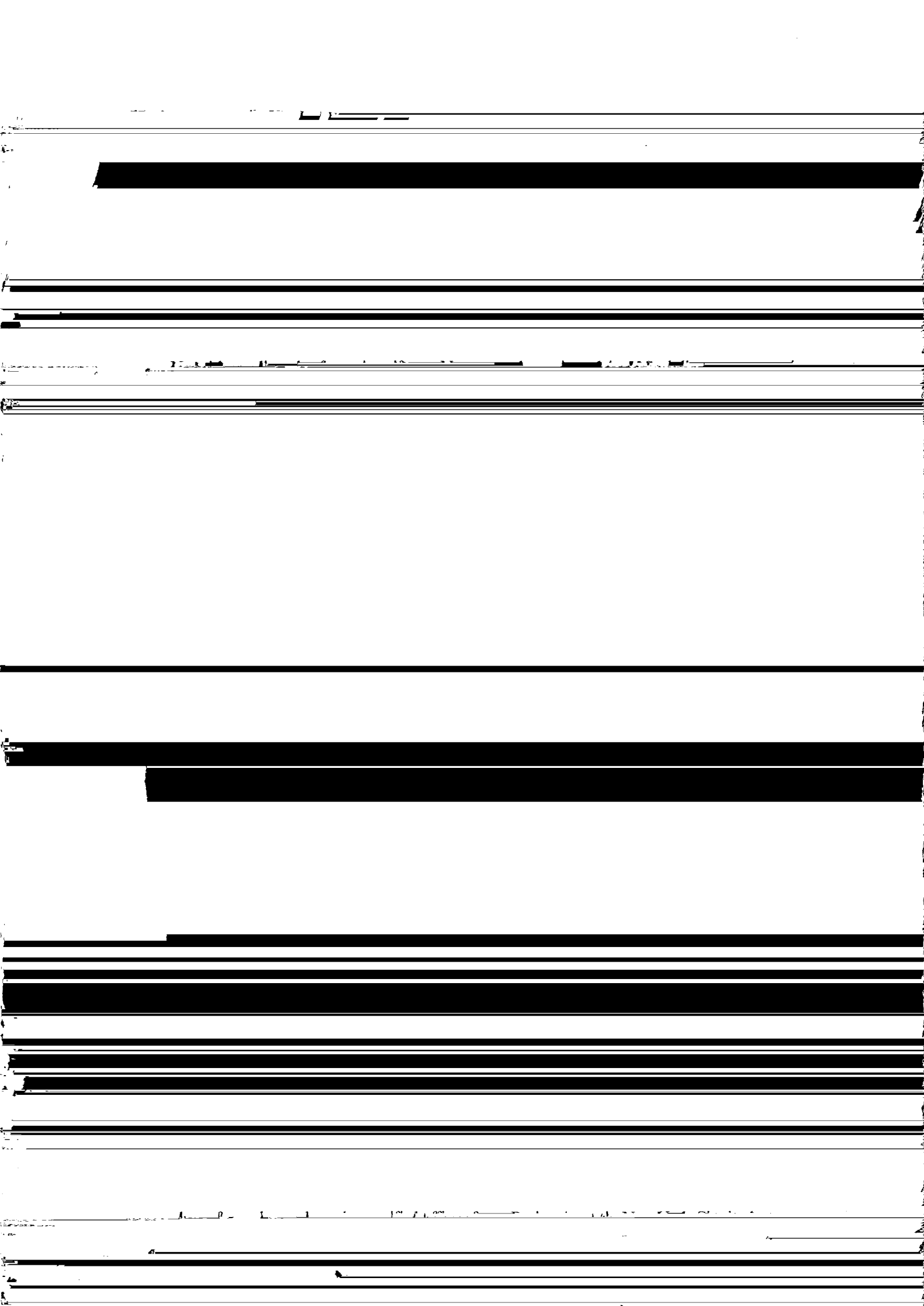
"TARGET System" means the Trans European Automated Real-Time Gross Settlement

redemption pursuant to Condition 5(c) or upon it becoming due and payable as

[redacted]

such notice in accordance with this Condition.

[redacted]



[redacted]

(which for this purpose shall not include Talaq) shall be prescribed and become void unless made

[redacted]

[redacted]

[redacted]

[redacted]

[redacted]

[redacted]

[redacted]

[redacted]

[redacted]

[redacted]

[redacted]

[redacted]

General

(Unaudited)

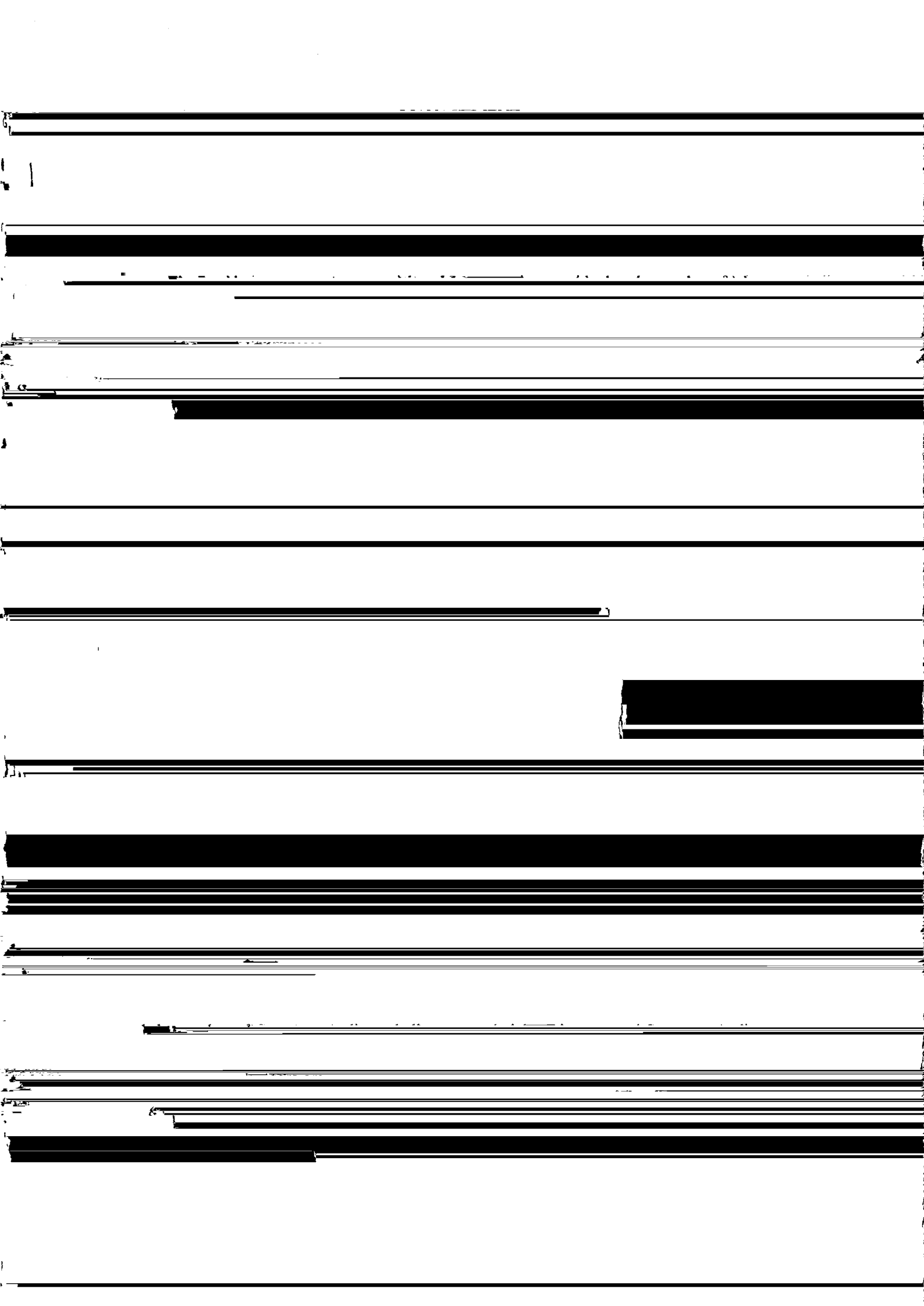
Recent Developments

[redacted]

[redacted]

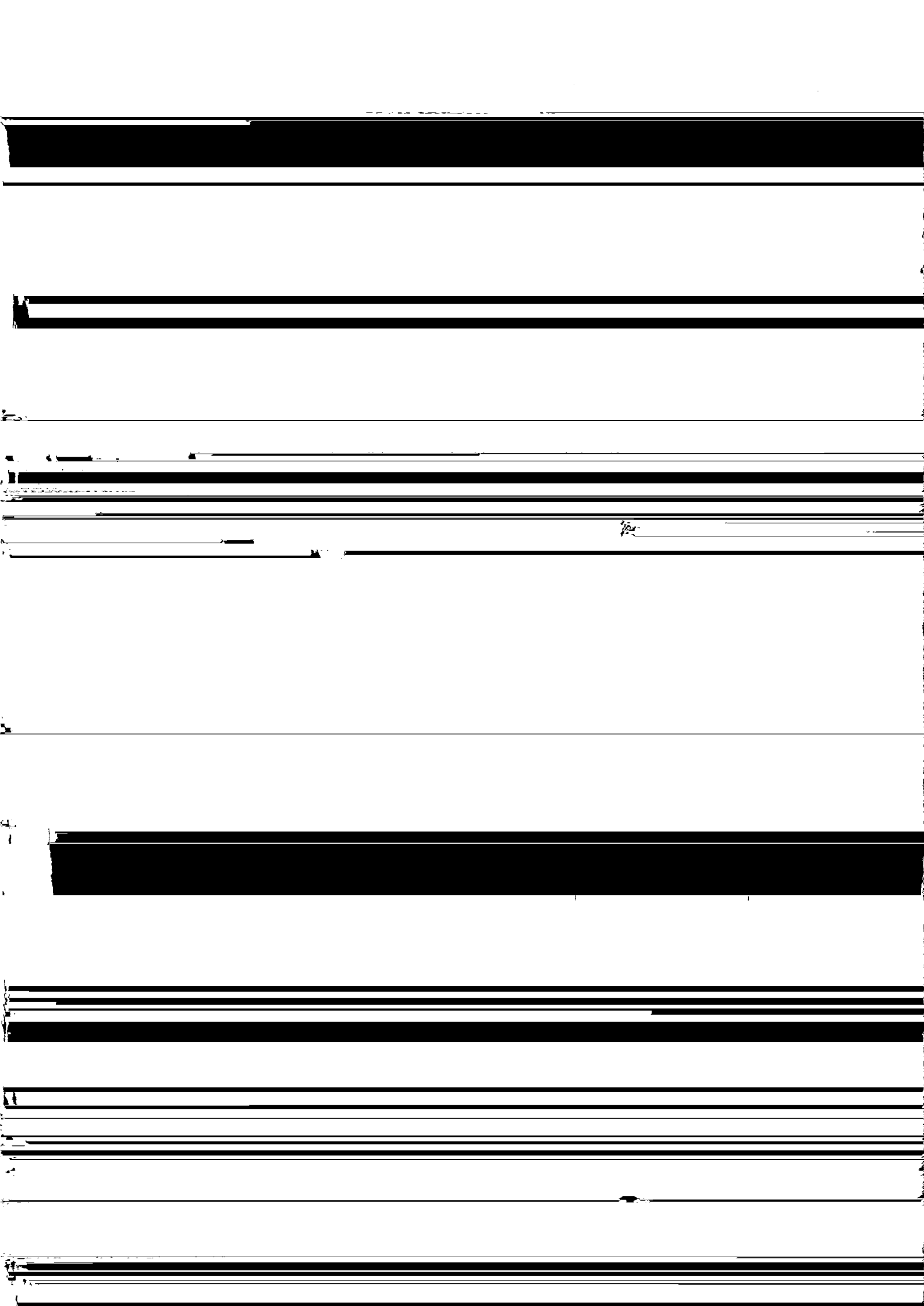
The Bank

The Bank's consolidated total capital adequacy ratio was 18.00 per cent as of 30 September



TAXATION

[redacted]



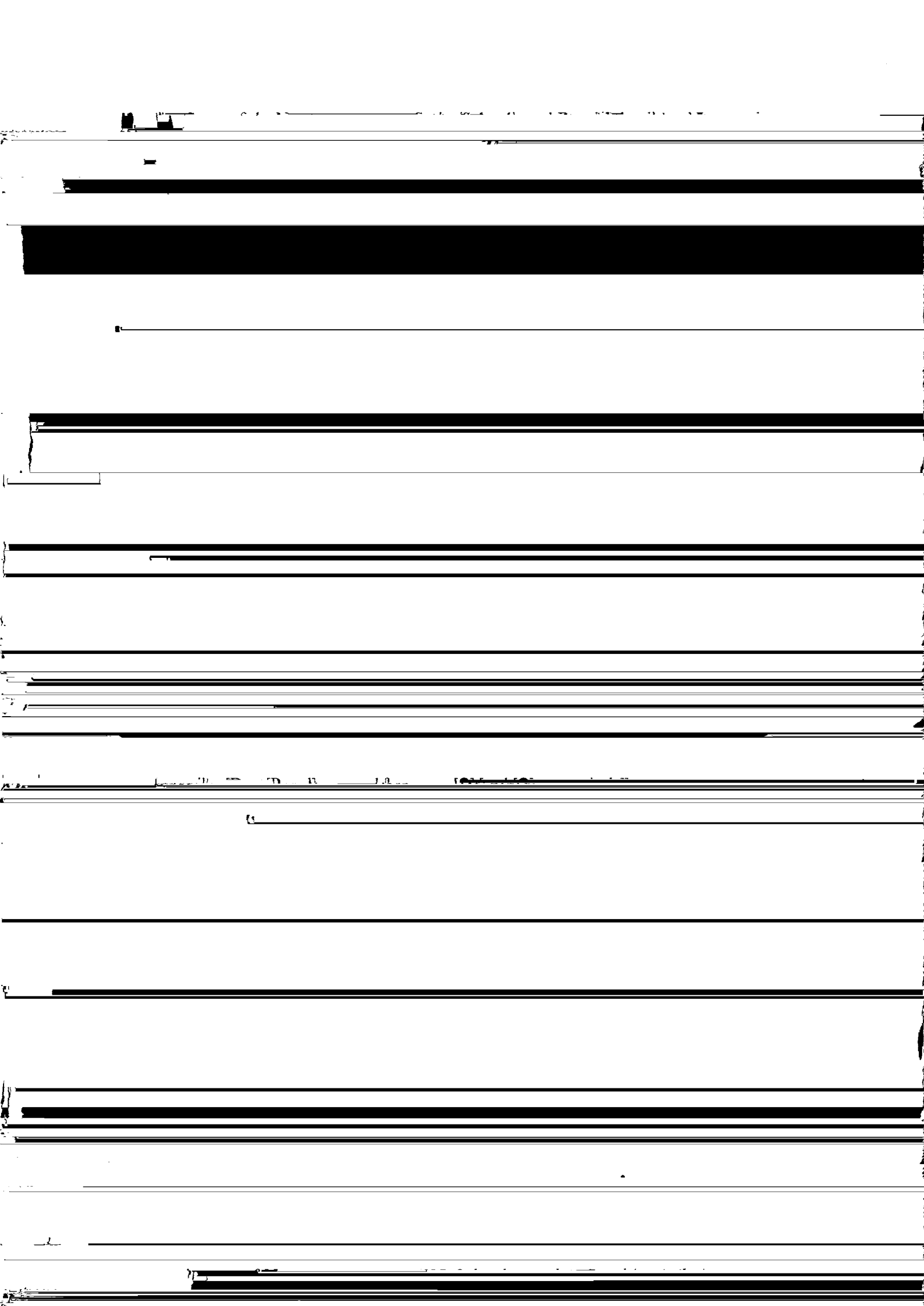
[redacted]

account ("a Designated Financial Institution"), and an individual resident of Japan or a Japanese

[redacted]

[redacted]

[redacted]



(viii) Party responsible for calculating the Rate(s) of [●]

– Reference Rate: [●]

reference to Index and/or

is impossible or impracticable

[redacted]

(If not applicable, delete the remaining sub-paragraphs of this paragraph)

[redacted]

(ii) Optional Redemption Amount(s) of each Note and [●] per Calculation Amount

[redacted]

[illegible] Global Note exchangeable for a Permanent

PART B – OTHER INFORMATION

1. LISTING

(i) Listing [London/Luxembourg/other (specify)/None]

(ii) Admission to trading [Application has been made by the Issuer/or on its

Option 5: CRA is neither established in the EU nor

[redacted]

[redacted]

REGISTERED HEAD OFFICE

OF THE BANK

Chiyoda-ku

Japan

TO THE BANK

as to Japanese law

City-Yuwa Partners
Marunouchi Mitsui Building

Chiyoda-ku

Japan

[redacted]

Mitsubishi UFJ Trust International Limited

[redacted]

24 Lombard Street

London

[redacted]

DEALERS

[redacted]