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MUIBTI-1 MUIBT1-2 MUIBB3AT1-1 MUIBB3AT1-3 1 Issuer Mitsubishi UE/Trust and Banking The Master Trust Bank of Japan, etc. Mitsubishi UE/Trust and Banking Mitsubishi UE/Trust and Barking 2 Unique identifier (ISIN) Post-transitional Basel III rules from 2022/3/31 5 Common equity Tier1 capital Common equity Tier1 capital Additional Tier 1 capital Additional Tier 1 capital Mitsubishi UEJFinancial Group Mitsuhishi UEJ Itust and Banking Mitsubishi UEJ Inust and Barking Mitsubishi UEJ Irust and Banking Eligible at solo/group/group and solo Mitsuhishi UEJ Inust and Banking Perpetual Subordinated Loanborrowed Perpetual Subordinated Loanborrowed 7 Instrument type Commonstock Commonstock ficmMitsubishi UEJFirancial Group ficmMitsubishi UEJFirancial Group 8 Amount recognised in regulatory capital Consolidated Continue Bully call bletionary Fully discretionary Fully discretionary 21 Existence of step up arather incentive to redeen No No No No 22 Amount agreed with JFSA and other Amount agreed with JFSA and other Regulatory authorities Regulatory authorities 34a Type of subordination Contractual Contractual **PositQ** insubardinatio hieac ina ahtaConyahom" ntothunone5

- 1 Issuer
- 2 Unique identifier (ISIN)
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- 1 Issuer
- 2 Unique identifier (ISIN)
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- 1 Issuer
- 2 Unique identifier (ISIN)
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- 1 Issuer
- 2 Unique identifier (ISIN) 3 Governing law(s) of the instrument

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