

Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi, Ltd.
UFJ Bank Limited

Receipt of Approval for Merger

Tokyo, November 18, 2005 --- Today, Mitsubishi UFJ Financial Group, Inc. (President and CEO: Nobuo Kuroyanagi) subsidiaries The Bank of Tokyo-Mitsubishi, Ltd. (President: Nobuo Kuroyanagi) and UFJ Bank Limited (President: Takamune Okihara) announced that they have received approval for merger from Japan's Ministry of Finance under Article 30(-) of the Companies Act, No. 88 of 2005 (No. 273 of 2005) (No. 8.68 of 2005).