

Mitsubishi UFJ Financial Group, Inc.

### **Dividend Payment of an Overseas Subsidiary**

**Tokyo, November 24, 2005** --- Today, UFJ Bank Limited (the “Bank”; President: Takamune Okihara), a subsidiary of Mitsubishi UFJ Financial Group, Inc. (President & CEO: Nobuo Kuroyanagi), passed a resolution to allow Tokai Preferred Capital Company L.L.C., an overseas special purpose subsidiary of the Bank, to pay dividends on its preferred securities (OPCO securities) on December 30, 2005.

\* \* \*

