

The aggregate amount of Mitsubishi UFJ Financial Group and former UFJ Holdings’ consolidated earning projections for the fiscal year ending March 31, 2006

The aggregate amount of Mitsubishi UFJ Financial Group(MUFG)and former UFJ Holdings’ consolidated earning projections for the fiscal year ending March 31, 2006 is as follows;

[The following is the aggregate amount of former Mitsubishi Tokyo Financial Group and former UFJ Holdings’ consolidated interim financial results (from April to September for the fiscal year ending March 31, 2006) and Mitsubishi UFJ Financial Group s’