

Mitsubishi UFJ Financial Group, Inc. (MUFG)

MUFG Announces Final Tender Results of Debt Tender Offers

Tokyo, March 18, 2020 --- MUFG announced today the expiration and the final tender results of its previously announced partial cash tender offers for the debt securities listed below (the “Notes”).

Pursuant to the tender offers, on the Early Settlement Date, MUFG purchased the

