

Mitsubishi UFJ Financial Group, Inc. (MUFG)  
MUFG Bank, Ltd.  
MUFG Americas Holdings Corporation

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today announceb, nvestme subsidiary of MUFG,

due within five years of the closing de outstanding obligation

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Japanese yen funding capacity, MUFG Bank has entered into an agreement, which is contractually available for complementary U.S. dollar liquidity support, with U.S. Bank National Association, a bank subsidiary of USB.

In connection with the completion of MUFG's sale of Union Bank to USB in December 2022, MUFG entered into a business collaboration agreement with USB. Under the business collaboration agreb the

agreement for the sale, please refer to the following press release:

